

**ON ESCROW COMPANY LETTERHEAD**

Date : 02/02/2010

**Bank Reference**

Regarding:

Name

Address

City

State

We at (Insert Escrow Company Name), write this letter on behalf of our client (Clients Name) with full responsibility confirm that said client has USD \$100,000,000.00 (USD One Hundred Million) in our securities escrow account. They are ready willing and able to execute the use of these funds in any way they see fit.

Respectfully

XXXXXXXXXXXX

Managing Member